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(Incorporated in Bermuda with limited liability)

(Stock Code: 1207)

**POLL RESULTS OF THE FURTHER ADJOURNMENT
OF SPECIAL GENERAL MEETING HELD ON 5 NOVEMBER 2024
IN RELATION TO VERY SUBSTANTIAL DISPOSAL**

References are made to (i) the circular (the “**SGM Circular**”), the notice (the “**Original SGM Notice**”) and the proxy form (the “**Original Proxy Form**”) of special general meeting (the “**SGM**”) of SRE Group Limited (the “**Company**”) all dated 10 May 2024 in respect of the very substantial disposal in relation to the disposal of 51% equity interest in Shanghai Jinxin and the assignment of rights under Jinxin Debts; (ii) the announcement of the Company dated 29 May 2024 in relation to the adjournment of the SGM (the “**Adjournment Announcement**”), which has been scheduled to be held at 3rd Floor, Building 5, Oasis Central Ring Center, Lane 1628, Jinshajiang Road, Putuo District, Shanghai, China on Thursday, 13 June 2024 at 10:00 a.m. (the “**Adjourned SGM**”); (iii) the announcement of the Company dated 13 June 2024 in relation to the poll results of the Adjourned SGM (the “**Results Announcement**”) and an update on the Disposal Agreement; (iv) the supplemental announcement of the Company dated 19 October 2024 in relation to the Supplemental Agreement and supplemental information to the SGM Circular (the “**Supplemental Announcement**”); and (v) the notice (the “**Further Adjourned SGM Notice**”) of the Further Adjourned SGM and the revised proxy form for use at the Further Adjourned SGM all dated 22 October 2024. Unless otherwise defined, capitalised terms used in this notice shall have the same meanings as those defined in the SGM Circular, the Supplemental Announcement and the Further Adjourned SGM Notice.

The poll results in respect of the resolution (“**Resolution**”) proposed at the Further Adjourned SGM held on Tuesday, 5 November 2024 were as follows:

Ordinary Resolution		Number of Votes (Approximate %) (Note)	
		For	Against
1.	To approve, confirm and ratify the Disposal Agreement, the Supplemental Agreement and the transactions contemplated thereunder and in connection therewith and to authorise any one of the directors of the Company to take all such actions as he/she considers necessary, appropriate, desirable and expedient for the purpose of giving effect to and implementing the Disposal Agreement, the Supplemental Agreement and the transactions contemplated thereunder and in connection therewith.	12,500,027,232 (100.00%)	0 (0.00%)
As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.			

Note:

The number and percentage of votes are based on the total number of the Shares held by the Shareholders who voted at the Further Adjourned SGM in person, by authorised corporate representative(s) or by proxy(ies).

As at the date of the Further Adjourned SGM:

- (i) to the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, there was no restriction on any Shareholders to cast votes on any of the Resolution and no Shareholder was required to abstain from voting on the same. Accordingly, the total number of Shares entitling the holders to attend and vote for or against the Resolution was 20,564,713,722 Shares, representing 100% of the issued share capital of the Company;
- (ii) there was no Share entitling the holder to attend and abstain from voting in favour of any of the Resolution according to Rule 13.40 of the Listing Rules;
- (iii) there was no Share entitling the holder to attend and vote only against any of the Resolution; and
- (iv) none of the Shareholders has stated his/her/its intention in the Circular to vote against any of the Resolution or to abstain from voting at the Further Adjourned SGM.

Tricor Tengis Limited, the Hong Kong branch share registrar of the Company, was appointed as the scrutineer at the Further Adjourned SGM for the purpose of vote-taking.

Among the Directors, Mr. Xu Ming (Chairman) and Mr. Kong Yong attended the Further Adjourned SGM in person, Mr. Qin Guohui, Mr. Lu Jianhua, Mr. Pan Pan, Mr. Zhuo Fumin, Mr. Ma Lishan and Mr. Chui Man Lung, Everett attended the Further Adjourned SGM by electronic means.

By Order of the Board
SRE Group Limited
Xu Ming
Chairman

Hong Kong, 5 November 2024

As at the date hereof, the Board comprises three executive Directors, namely Mr. Xu Ming, Mr. Kong Yong and Mr. Qin Guohui; two non-executive Directors, namely Mr. Lu Jianhua and Mr. Pan Pan; and three independent non-executive Directors, namely Mr. Zhuo Fumin, Mr. Ma Lishan and Mr. Chui Man Lung, Everett.

* *For identification purpose only*